RISD

VIEWING TEAM GOALS/EXPECTATIONS

Managers can view goals/expectations for their entire team through the **My Team's Goals** report. Note: Workday security will only allow view access for the manager's assigned supervisory organization(s) and will not include goals/expectations for workers in subordinate organizations.

View All Team Goals in a Single View

From the Workday homepage:

- 1. Enter *My Team's Goals* in the **Search** Bar. Click the **Enter** key.
- 2. Select My Team's Goals-Report.
- 3. For managers with only one supervisory organization, the organization name should default into the **Supervisory Organization** field.

For managers with multiple supervisory organizations, click **Prompt** \equiv in the **Supervisory Organization** field to select the desired org(s).

View By

- 4. Click **Prompt** \equiv in the **View** field to sort by **Worker** or **Goal**.
 - a. Worker: Enables you to view all goals by worker
 - **Goal**: Enables you to view a list of all team goals and the corresponding worker(s) responsible for completion of the goal/expectation

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My Team's Goals - Report

5. Click OK.

| ← My Team's Goals | | | | | | | | |
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| By Worker 19 Itams | | | | | | | | |
| Worker | | Individual Goals | | | | | | |
| | Goal Section | Goal | Description | Status | Due Date | Completed On | Associated Reviews | |

- 6. Worker, Goal/Expectation, Description, Status (Not Started, In Progress, Completed, or Delayed/Cancelled), Due Date, Completion Date, and Associated Review are displayed.
- The report can be downloaded to Excel or printed by clicking the corresponding icons at the top of the page.



